

Media Release



AWAS intends to launch 6 year loan facility

Dublin, 12 May 2010

AWAS Aviation Capital Limited (AWAS) announced today that it intends to launch a proposed \$530 million, 6 year senior term loan facility secured by interests in a portfolio of 30 aircraft. Goldman Sachs Credit Partners L.P. and Credit Agricole Corporate & Investment Bank are acting as joint lead arrangers for this facility. AWAS intends to use the proceeds of the term loan borrowing to refinance its outstanding JetStream and JetBridge loan facilities covering this collateral pool and to pay fees and expenses. The transaction will be officially launched with a bank meeting this Friday, May 14th in New York. Consummation of the transaction will be subject to various contingencies including AWAS acceptance of the terms thereof.

About AWAS

Headquartered in Dublin, with offices in New York, Miami, and Singapore, AWAS is one of the largest aircraft leasing companies in the world. The company is managed by a highly experienced team of commercial aviation industry professionals serving markets in The Americas, Europe, Middle East, and Asia/Pacific.

AWAS owns a portfolio of 208 modern aircraft with a further 118 aircraft on order from Airbus and Boeing including a number of next generation aircraft. The aircraft portfolio is on lease to 94 airline customers in 49 countries. The AWAS fleet features a full range of aircraft types and the company became one of the first lessors to order both the Boeing 787 and the Airbus A350XWB.

Through the order of up to 50 new Boeing aircraft and up to 100 Airbus aircraft in 2007, AWAS now offers new fuel-efficient and environmentally-friendly aircraft to their customers.

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